

1 CiCi CUNNINGHAM, ESQ.
 2 Nevada Bar No.: 4960
 3 JAMES A. KOHL, ESQ.
 4 Nevada Bar No.: 5692
 5 CHRISTINE A. ROBERTS, ESQ.
 6 Nevada Bar No.: 6472
 7 RAWLINGS, OLSON, CANNON,
 8 GORMLEY & DESRUISSEAUX
 9 9950 West Cheyenne Avenue
 10 Las Vegas, NV 89129
 11 Phone: (702) 384-4012
 12 Fax: (702) 383-0701
 13 Email: bankruptcy@rocgd.com
 14 Attorneys for Creditors,
 15 Prospect High Income Fund,
 16 ML CBO IV (Cayman) Ltd.,
 17 PAMCO Cayman, Ltd.,
 18 PAM Capital Funding, L.P.,
 19 Highland Crusader Fund, Ltd.,
 20 and PCMG Trading Partners XXII, L.P.

E-FILED ON: August 30, 2006

11
**UNITED STATES BANKRUPTCY COURT
 12 DISTRICT OF NEVADA**

13 In re:) CASE NO.: BK-S-06-10725-LBR
 14 USA COMMERCIAL MORTGAGE COMPANY,) CASE NO.: BK-S-06-10726-LBR
 15 Debtor.) CASE NO.: BK-S-06-10727-LBR
 16) CASE NO.: BK-S-06-10728-LBR
 17) CASE NO.: BK-S-06-10729-LBR

18 In re:) Chapter 11
 19 USA CAPITAL REALTY ADVISORS, LLC,)
 20 Debtor.)

21 In re:) Jointly Administered Under
 22 USA CAPITAL DIVERSIFIED TRUST DEED) Case No. BK-S-6-10725-LBR
 23 FUND, LLC,)
 24 Debtor.)

25 In re:)
 26 USA CAPITAL FIRST TRUST DEED FUND, LLC,)
 27 Debtor.)

28 In re:)
 29 USA SECURITIES, LLC,)
 30 Debtor.)

Affects:)
 31 All Debtors)
 32 USA Commercial Mortgage Company)
 33 USA Capital Realty Advisors, LLC)
 34 USA Capital Diversified Trust Deed Fund, LLC)
 35 USA Capital First Trust Deed Fund, LLC)
 36 USA Securities, LLC,)

HEARING:
 Date: August 31, 2006
 Time: 9:30 a.m.

1 **CERTIFICATE OF MAILING OF OPPOSITION TO DEBTOR'S MODIFICATION TO**
2 **MOTION TO DISTRIBUTE FUNDS AND PROPOSED PROCEDURES FOR ONGOING**
3 **DISTRIBUTIONS(AFFECTS USA COMMERCIAL MORTGAGE, USA CAPITAL**
4 **DIVERSIFIED TRUST DEED FUND, AND USA CAPITAL FIRST TRUST DEED FUND**

I, the undersigned do hereby certify that the Opposition to Debtor's Modification to Motion to Distribute Funds and Proposed Procedures for Ongoing Distributions was served on the 30th day of August, 2006, via facsimile to the following:

Annette W. Jarvis, Esq.
Ray Quinney & Nebeker, P.C.
36 South State Street, Suite 1400
P.O. Box 45385
Salt Lake City, UT 84145
Fax to: (801) 532-7543

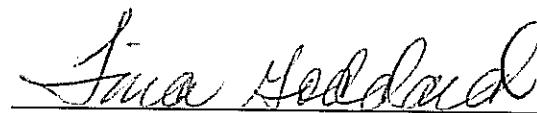
Lenard E. Schwartzer
Schwartzer & McPherson Law Firm
2850 South Jones Blvd., Suite 1
Las Vegas, NV 89146-5308
Fax to: (702) 892-0122

Bob L. Olson
Anne M. Loraditch
Beckley Singleton Chtd.
530 Las Vegas Blvd. South
Las Vegas, NV 89101
Fax to: (702) 385-9447

And via electronic notification to the following:

SEE ATTACHED LIST.

DATED this 30th day of August, 2006.



Tina Goddard, an employee of Rawlings, Olson, Cannon, Gormley & Desruisseaux

06-10725-lbr USA COMMERCIAL MORTGAGE COMPANY

U.S. Bankruptcy Court

District of Nevada

Notice of Electronic Filing

The following transaction was received from CUNNINGHAM, CICI entered on 8/30/2006 at 5:22 PM PDT and filed on 8/30/2006

Case Name: USA COMMERCIAL MORTGAGE COMPANY

Case Number: 06-10725-lbr

Document Number: 1207

Docket Text:

Opposition Filed by CICI CUNNINGHAM on behalf of PROSPECT HIGH INCOME FUND (Related document(s) [1203] Miscellaneous Motion, filed by Jnt Admin Debtor USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC, Debtor USA COMMERCIAL MORTGAGE COMPANY, Jnt Admin Debtor USA CAPITAL FIRST TRUST DEED FUND, LLC.) (CUNNINGHAM, CICI)

The following document(s) are associated with this transaction:

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06-10725-lbr Notice will be electronically mailed to:

FRANKLIN C. ADAMS franklin.adams@bbklaw.com, arthur.johnston@bbklaw.com

NANCY L ALLF nallf@parsonsbehle.com,
klawrence@parsonsbehle.com;tthomas@parsonsbehle.com;ecf@parsonsbehle.com

OGONNA M. ATAMOH oatamoh@nevadafirm.com,
bkecf@nevadafirm.com;paltstatt@nevadafirm.com;sliberio@nevadafirm.com

BMC GROUP, INC. evrato@bmccgroup.com, ecf@bmccgroup.com;jmiller@bmccgroup.com;jbartlett@bmccgroup.com

KELLY J. BRINKMAN kbrinkman@goldpatterson.com,

THOMAS R BROOKSBANK tom@tombrooksbank.com, renee@tombrooksbank.com

MATTHEW Q. CALLISTER mqc@callister-reynolds.com, maggie@callister-reynolds.com

CANDACE C CARLYON ltreadway@sheacarlyon.com,
ccarlyon@sheacarlyon.com;bankruptcyfilings@sheacarlyon.com;rmsmith@sheacarlyon.com

LIVE ECF

ROB CHARLES [Case 06-10725-gwz Doc 1208 Filed 08/30/06 Page 4 of 9](#)

MICHAEL W. CHEN [yvette@ccfirm.com](#)

KEVIN B. CHRISTENSEN [kbchrislaw@aol.com](#),

JANET L. CHUBB [tbw@jonesvargas.com](#)

JEFFREY A. COGAN [jeffrey@jeffreycogan.com, sarah@jeffreycogan.com](#)

WILLIAM D COPE [cope_guerra@yahoo.com, cope_guerra@yahoo.com](#)

CICI CUNNINGHAM [bankruptcy@rocgd.com](#)

LAUREL E. DAVIS [bklsc1v@lionelsawyer.com,
ldavis@lionelsawyer.com;gbagley@lionelsawyer.com;ldavisesq@aol.com](#)

DEBT ACQUISITION COMPANY OF AMERICA V, LLC (tf) [tfette@daca4.com,](#)

THOMAS H. FELL [BANKRUPTCYNOTICES@GORDONSILVER.COM](#)

SCOTT D. FLEMING [sfleming@halelane.com, dbergsing@halelane.com,ecfvegas@halelane.com](#)

GREGORY E GARMAN [bankruptcynotices@gordonsilver.com](#)

WADE B. GOCHNOUR [wgochnour@hwmlvlaw.com, donnat@hwmlvlaw.com](#)

CARLOS A. GONZALEZ [carlos.gonzalez2@usdoj.gov,
Darlene.Ruckard@usdoj.gov;Eunice.Jones@usdoj.gov;Sue.Knight@usdoj.gov](#)

GERALD M GORDON [bankruptcynotices@gordonsilver.com](#)

TALITHA B. GRAY [bankruptcynotices@gordonsilver.com](#)

MARJORIE A. GUYMON [bankruptcy@goldguylaw.com, ddias@goldguylaw.com](#)

JEFFREY R. HALL [jhall@sheacarlyon.com,
bankruptcyfilings@sheacarlyon.com;aboehmer@sheacarlyon.com;ltreadway@sheacarlyon.com;rsmith@sheacarlyon.cc](#)

XANNA R. HARDMAN [xanna.hardman@gmail.com,](#)

STEPHEN R HARRIS [noticesbh&p@renolaw.biz](#)

BRIGID M. HIGGINS [bankruptcynotices@gordonsilver.com,](#)

DAVID W. HUSTON [dwh@hustonlaw.net, swaits@hustonlaw.net](#)

CHRISTOPHER D JAIME [cjaime@waltherkey.com, kbernhar@waltherkey.com](#)

EVAN L. JAMES [ejameslv@earthlink.net, kbchrislaw@aol.com](#)

ANNETTE W JARVIS ,

ROBERT R. KINAS rkinas@swlaw.com,
mstrand@swlaw.com;jlustig@swlaw.com;chaines@swlaw.com;imccord@swlaw.com

ZACHARIAH LARSON ecf@lslawnv.com

JOHN J. LAXAGUE jjaxague@caneclark.com

NILE LEATHAM nleatham@klnevada.com, ckishi@klnevada.com;bankruptcy@klnevada.com

ROBERT C. LEPOME robert@robertlepome.com, susan@robertlepome.com

ANNE M. LORADITCH ecffilings@beckleylaw.com, aloraditch@beckleylaw.com;pkois@beckleylaw.com

REGINA M. MCCONNELL rmcconnell@kssattorneys.com,

WILLIAM L. MCGIMSEY lawoffices601@lvcoxmail.com,

RICHARD MCKNIGHT mcknightlaw@cox.net,
gkopang@lawlasvegas.com;cburke@lawlasvegas.com,sforemaster@lawlasvegas.com

JEANETTE E. MCPHERSON bkkfilings@s-mlaw.com

JEANETTE E. MCPHERSON bkkfilings@s-mlaw.com

SHAWN W MILLER bankruptcyfilings@sheacarlyon.com,
smiller@sheacarlyon.com;aboehmer@sheacarlyon.com;ltreadway@sheacarlyon.com;rsmith@sheacarlyon.com

DAVID MINCIN mcknightlaw@cox.net,
gkopang@lawlasvegas.com;dmincin@lawlasvegas.com,cburke@lawlasvegas.com,sforemaster@lawlasvegas.com

JOHN F MURTHA jmurtha@woodburnandwedge.com

ERVEN T. NELSON erv@rlbolick.com, susan@rlbolick.com

VICTORIA L NELSON bkecf@nevadafirm.com,
vnelson@nevadafirm.com;paltstatt@nevadafirm.com;rholley@nevadafirm.com;sliberio@nevadafirm.com

BOB L. OLSON ecffilings@beckleylaw.com, bolson@beckleylaw.com;dgriffis@beckleylaw.com

DONNA M. OSBORN jinouye@marquisaurbach.com,
dosborn@marquisaurbach.com;tszostek@marquisaurbach.com;kgallegos@MarquisAurbach.com

DONALD T. POLEDNAK sandplegal@yahoo.com, spbankruptcy@yahoo.com

PAUL C RAY info@johnpeterlee.com

SUSAN WILLIAMS SCANN sscann@deanerlaw.com, palexander@deanerlaw.com

LENARD E. SCHWARTZER bkkfilings@s-mlaw.com

JAMES PATRICK SHEA bankruptcyfilings@sheacarlyon.com,
ltreadway@sheacarlyon.com;rsmith@sheacarlyon.com

SHLOMO S. SHERMAN ssherman@sheacarlyon.com,
aboehmer@sheacarlyon.com;bankruptcyfilings@sheacarlyon.com;ltreadway@sheacarlyon.com;rsmith@sheacarlyon.cc

AMBRISH S. SIDHU ecf@lslawnv.com

JEFFREY G. SLOANE gjklepel@yahoo.com, rmcconnell@kssattorneys.com

DAVID A. STEPHENS dstephens@lvcm.com

PETER SUSI cheryl@msmlaw.com, msm@msmlaw.com

JEFFREY R. SYLVESTER jeff@sylvesterpolednak.com, David@sylvesterpolednak.com

CARYN S. TIJSSELING cst@beesleymatteoni.com, aha@beesleymatteoni.com

U.S. TRUSTEE - LV - 11 USTPRegion17.lv.ecf@usdoj.gov,

WHITNEY B. WARNICK wbw@albrightstoddard.com, bstessel@albrightstoddard.com

JOAN C WRIGHT jwright@allisonmackenzie.com, jbrooks@allisonmackenzie.com

MATTHEW C. ZIRZOW bankruptcynotices@gordonsilver.com

06-10725-lbr Notice will not be electronically mailed to:

EVAN BEAVERS
1625 HIGHWAY 88, #304
MINDEN, NV 89423

JOSHUA D BRYSK
LAW OFFICES OF JAMES G SCHWARTZ
7901 STONERIDGE DRIVE, SUITE 401
PLEASANTON, CA 94588

ELISSA F CADISH
3930 HOWARD HUGHS PKWY, 4TH FLR
LAS VEGAS, NV 89169

VINCE DANELIAN
P.O. BOX 97782
LAS VEGAS, NV 89193

FRANK A ELLIS
510 S 9TH ST
LAS VEGAS, NV 89101

GEORGE D FRAME
601 GREENWAY ROAD, STE D
HENDERSON, NV 89015

R VAUGHN GOURLEY
3636 N RANCHO DR

ANNETTE W JARVIS
POB 45385
36 SOUTH STATE STREET, #1400
SALT LAKE CITY, UT 84145-0385

MATTHEW J. KREUTZER
HALE LANE PEEK DENNISON AND HOWARD
3930 HOWARD HUGHES PARKWAY
FOURTH FLOOR
LAS VEGAS, NV 89169

REID W. LAMBERT
WOODBURY & KESLER, P.C.
265 EAST 100 SOUTH, SUITE 300
SALT LAKE CITY, UT 84111

LEWIS AND ROCA LLP

,
ELIZABETH R. LOVERIDGE
WOODBURY & KESLER, P.C.
265 EAST 100 SOUTH, SUITE 300
SALT LAKE CITY, UT 84111

LEE D. MACKSON
SHUTTS & BOWEN LLP
1500 MIAMI CENTER
201 SOUTH BISCAYNE BOULEVARD
MIAMI, FL 33131

RICHARD J. MASON
130 PINETREE LANE
RIVERWOODS, IL 60015

JAY L. MICHAELSON

,
BRECK E. MILDE
TERRA LAW LLP
60 SOUTH MARKET ST, SUITE 200
SAN JOSE, CA 95113

DOUGLAS M MONSON
RAY QUINNEY & NEBEKER P.C.
36 SOUTH STATE STREET
SUITE 1400
PO BOX 45385
SALT LAKE CITY, UT 84145-0385

J. STEPHEN PEEK
HALE LANE PEEK DENNISON AND HOWARD
3930 HOWARD HUGHES PARKWAY

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FOURTH FLOOR Case 06-10725-gwz Doc 1208 Entered 08/30/06 17:33:47 Page 8 of 9
LAS VEGAS, NV 89169

RAY QUINNEY & NEBEKER P.C.
36 SOUTH STATE STREET, SUITE 1400
P.O. BOX 45385
SALT LAKE CITY, UT 84145

NICHOLAS J SANTORO
400 S FOURTH ST 3RD FLOOR
LAS VEGAS, NV 89101

MICHAEL M. SCHMAHL
MCGUIREWOODS LLP
77 W. WACKER DRIVE, SUITE 4100
CHICAGO, IL 60601

JAMES G SCHWARTZ
7901 STONERIDGE DR #401
PLEASANTON, CA 94588

SCHWARTZER & MCPHERSON LAW FIRM
2850 S. JONES BLVD., #1
LAS VEGAS, NV 89146

PATRICIA K. SMOOTS
318 N GROVE
OAK PARK, IL 60302

BRADLEY J STEVENS
3300 N CENTRAL AVE
PHOENIX, AZ 85012

BRADLEY J STEVENS
3300 N CENTRAL AVE #1800
PHOENIX, AZ 85012

THOMAS W STILLEY
1000 SW BROADWAY #1400
PORTLAND, OR 97205

STEVEN C STRONG
RAY QUINNEY & NEBEKER P.C.
36 SOUTH STATE STREET
SUITE 1400
SALT LAKE CITY, UT 84145-0385

STUTMAN, TREISTER & GLATT PROFESSIONAL CORPORATION
1901 AVENUE OF THE STARS, 12TH FLR
LOS ANGELES, CA 90067

GREGORY J WALCH
400 S FOURTH ST 3RD FLOOR
LAS VEGAS, NV 89101

RUSSELL S. WALKER
265 EAST 100 SOUTH
SUITE 300
SALT LAKE CITY, UT 84111

WILLIAM E WINFIELD
POB 9100
OXNARD, CA 93031

MARION E. WYNNE
WILKINS, BANKESTER, BILES & WYNNE, P.A.
POST OFFICE BOX 1367
FAIRHOPE, AL 36533-1367